

U.S. BANK DIRECT LOANS CLASS ACTION SETTLEMENT

CLAIM FORM

This Claim Form must be used to obtain the settlement payment to which you may be entitled pursuant to the terms of a settlement reached with U.S. Bank National Association and U.S. Bank National Association ND in the class action lawsuit styled *Thomas vs. U.S. Bank National Association, ND, et al.* The amount of the settlement payment to be made to you and any co-borrowers on your Missouri second mortgage loan is currently estimated to be \$-----
.00.

INSTRUCTIONS

1. You and any co-borrower on the loan must sign and return this Claim Form (or sign and return a copy of this Claim Form) to Class Counsel at the following address BY NO LATER THAN DECEMBER 17, 2012:

IF MAILED: Walters Bender Strohhahn & Vaughan, P.C.
U.S. Bank Direct Loans Settlement
P.O. Box 26188, Kansas City, MO 64196

IF DELIVERED: Walters Bender Strohhahn & Vaughan, P.C.,
U.S. Bank Direct Loans Settlement
2500 City Center Square,
1100 Main Street
Kansas City, MO 64105
Ph. (816) 421-6620

LATE AND UNSIGNED CLAIM FORMS WILL BE REJECTED.

2. Your Claim Form must be signed by every borrower who signed the Note for your second mortgage loan as identified below. Every borrower must sign the Claim Form even if they are no longer married or living together. If a borrower has died or is no longer able to sign the Claim Form, his or her legal representative must do so. If the Claim Form is not signed by every borrower who signed the Note, or by the borrower's legal representative if the borrower has died or is no longer able to sign the Claim Form, the Claim Form will be rejected.

3. Any legal representative signing a Claim Form must provide a copy of the Power of Attorney, Order, Decree, or other document showing his or her capacity to sign the Claim for the borrower. If the legal representative does not provide this documentation, the Claim Form will be rejected.

4. **Claim Forms must be mailed or delivered to Class Counsel at the above address no later than December 17, 2012.** Claims Forms postmarked or delivered to Class Counsel after that date will **not** be accepted even if they are signed. A self-addressed, stamped envelope was mailed to you with this Claim Form **Do not send any Claim Forms to the Court.**

5. You may obtain an additional copy of this Claim Form on line at www.wbsvlaw.com. You may also obtain an additional copy of your Claim Form from Class Counsel, Walters Bender Strohbehne & Vaughan, by calling toll free 1-800-330-2581 ((816) 421-6620 in the Kansas City Area), or by e-mailing Class Counsel at usbanksettlement@wbsvlaw.com, or writing to the above address, or by faxing (816) 421-4747.

MISSOURI SECOND MORTGAGE LOAN INFORMATION

As a result of the Settlement and related litigation, we have obtained the following information about you and your Missouri second mortgage loan as described in the Notice. This information will be kept confidential and used solely for purposes of processing your Claim:

PART I. YOUR SECOND MORTGAGE LOAN

Property Address:

Borrower:

Co-Borrower:

Loan Amount:

Loan Date:

Original Lender:

PART II. BORROWER CONTACT INFORMATION

Borrower:

Corrections: _____

PART III. CO-BORROWER (IF ANY) CONTACT INFORMATION

Borrower:

Corrections: _____

AFFIRMATION

To submit a valid Claim, each borrower and any co-borrower (or the legal representative of any borrower or co-borrower who is deceased or no longer competent) must sign a Claim Form to affirm the following:

- I am a borrower or co-borrower (or the duly appointed representative of a borrower or co-borrower) on the loan identified above and desire to make a Claim for a payment in connection with the Settlement.
- I have not assigned or sold my claims or rights, including any claims or rights to recover monies under the above loan or the Settlement, to any individual or entity.
- I have read and understand the Notice in this lawsuit and understand that I am fully and forever releasing and discharging all “Released Claims” against all of the “Released Persons” as provided more specifically in the Notice and Settlement Agreement.
- I understand that settlement payments can be made only to those persons having an interest in such payments and that any false statement or false endorsement in respect to a co-borrower or a bankruptcy proceeding could involve a fraudulent taking of settlement amounts for which I could be subject to penalties.
- I declare under penalty of perjury that the information I have affirmed and provided in this Claim Form is true and correct to the best of my knowledge and belief.

x _____
(Signature of Borrower or Legal Representative)

x _____
(Signature of Borrower or Legal Representative)

REMEMBER:

SIGNED CLAIM FORMS AND ANY REQUIRED DOCUMENTATION MUST BE MAILED OR DELIVERED TO CLASS COUNSEL BY NO LATER THAN DECEMBER 17, 2012 TO BE VALID. DO NOT WAIT.